



To the Recipient as Addressed

10 May 2018

Dear Sir or Madam

Ostwald Bros Pty Ltd (In Liquidation)
ACN: 099 115 009 ABN: 91 099 115 009
("Company")

Circular to Suppliers

I refer to my previous correspondence dated 1 December 2017 regarding supply accounts for the Liquidation period of the abovenamed Company. A copy of that letter is enclosed for your ease of reference.

Please be advised that all contracts have now been completed and trading will cease as at the date of this letter.

Closure of Accounts

I request that all suppliers close their accounts in the name of the Liquidators and send any outstanding invoices to justin.j.teruya@au.pwc.com as soon as possible and no later than **31 May 2018**. Upon receipt I will endeavour to settle accounts where there is a signed purchase order by the Liquidator or their authorised staff as soon as possible.

Please **do not** send any correspondence to AP@ostwaldbros.com.au as this email account will be closed.

Thank you for your ongoing support of the Company since 25 August 2017. This has enabled the ongoing employment of staff and the completion of contracts which has benefited all stakeholders.

Should you wish to discuss any aspect of the above, or have any questions, please contact either the creditor's hotline of PwC on (07) 3257 5111 or justin.j.teruya@au.pwc.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Walter Lomax', written over a light blue horizontal line.

Walter Lomax
For and on behalf of Derrick Vickers
Liquidator

Enc.

PricewaterhouseCoopers

ABN 52 780 433 757

480 Queen Street, GPO Box 150, Brisbane QLD 4001

T: (07) 3257 5000, F: (07) 3031 9369, www.pwc.com.au

Liability limited by a scheme approved under Professional Standards Legislation.



To the Recipient as Addressed

1 December 2017

Dear Sir / Madam

Ostwald Bros. Pty Ltd (In Liquidation)
ACN: 099 115 009 ABN: 91 099 115 009
("Company")

Circular to Suppliers

I refer to our previous correspondence dated 29 August 2017 advising the appointment of Administrators to the Company on 25 August 2017. In this letter, I advised that the Administrators were in control of the Company and requested that you open a separate account for the Administration period.

I would like to sincerely thank you for your ongoing support of the Company since 25 August 2017. This has allowed us to retain approximately 150 employees for the purpose of completing projects, which will continue through to the early New Year.

Second Meeting of Creditors

At the second meeting of creditors, held on 30 November 2017, creditors resolved that the Company be wound up pursuant to section 439C(c) of the *Corporations Act 2001* and that Sam Marsden and I be appointed as joint and several Liquidators of the Company.

Ongoing Supplies

We will continue to trade the Company's business until all current projects on foot are completed. We anticipate that all projects will be finalised by end of January 2018. As such, we request that all accounts remain open for this period. All goods and services provided to the Company in response to purchase orders signed by the previously provided authorised representatives of the Liquidators will be paid for by the Liquidators. Please update your existing accounts to reflect the change in the Company's name from 1 December 2017 onwards:

Ostwald Bros Pty Ltd (In Liquidation)
C/- Derrick Vickers, PricewaterhouseCoopers
GPO Box 150
Brisbane QLD 4001

By email: ap@ostwaldbros.com.au

PricewaterhouseCoopers

ABN 52 780 433 757

480 Queen Street, GPO Box 150, Brisbane QLD 4001

T: (07) 3257 5000, F: (07) 3031 9369, www.pwc.com.au



Should you wish to discuss any aspect of the above, or have any questions, please contact either the creditor's hotline of PwC on (07) 3257 5111 or OB-POD@au.pwc.com.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Walter Lomax', written in a cursive style.

Walter Lomax
For and behalf of Derrick Vickers
Liquidator